



Gift of Securities Transfer Form

Instructions

1. **Donor**- Please complete the Donor Information and Securities to be Transferred sections. Once completed, please submit this form to your broker.
2. **Broker**- Please complete the Donor Broker Information section and transfer the securities to our account at RBC Dominion Securities. Once securities are transferred, please submit this form to both Bissell Centre and RBC Dominion Securities. A tax receipt will not be issued to the donor if this form is not received by Bissell Centre.

1. Donor Information

The following information is required in order to receive a charitable tax receipt for your donation

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone: _____ Email: _____

2. Securities to be Transferred

Account Number: _____

Security Name: _____ Number of Shares: _____

Approximate Date of Transfer: _____ Approximate Value: _____

3. Donor Broker Information

Company Name: _____

Broker Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone: _____ Email: _____

Fax: _____ CUID #: _____



Gift of Securities Transfer Form

4. Transfer Securities In Kind to:

RBC Dominion Securities
277 Front St-8th Floor
Toronto, ON M5V 2X4
CUID # DOMA
DTC # 5002
Credit to Bissell Centre
AC# 736-30760-1-4

5. Forward Form

Once this form is completed, please provide copies to both:

RBC Dominion Securities

Attn: Jennifer Pearson
Phone: 780-408-6006
Email: Jennifer.Pearson@rbc.com or
danielle.wedman@rbc.com

Bissell Centre

Attn: Jamie Tereposky
Phone: 780-969-5166
Email: Funding@bissellcentre.org

For taxation purposes, a charitable tax receipt will be issued for the value of the stock transferred as determined at the end of the trading day on the day the stock is received. To receive a charitable tax receipt for the current tax year, the securities must be received in Bissell Centre's account at Bissell Centre's brokerage firm on or by December 31. Bissell Centre is not responsible if the securities are not received in its account by that date.

I authorize this transfer as a charitable donation to Bissell Centre. I agree that Bissell Centre, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date